

# The Future of Storytelling

2026 tourism marketing trends & predictions





# Hello 👏

### **Sydney Ermers**

**Destination Partner** 

## 900+

### destinations trust CrowdRiff for their visual content



















## **The 2026 Tourism Marketing Trends Survey**

This annual report surveys **DMOs, travel marketing agencies**, **accommodations, attractions,** and other tourism brands to capture how the industry is evolving.

Early results were collected for this deck, representing 123 respondents globally — including participants from Canada, the U.S., Australia, New Zealand, and beyond.

#### **Survey topics include:**

- Al and automation
- Partnerships
- Content strategy
- Sustainability
- Budgets



# Tourism marketing is storytelling at scale

- Powered by technology, grounded in authenticity, and sustained through collaboration
- No matter your team's size or budget, smart choices and scalable systems can help you share what makes your brand truly special
- Authentic storytelling will always be tourism's most powerful differentiator, and there has never been a better time to tell it



## From Recovery to Redefinition

Over the past few years, we've seen the industry move from uncertainty to steady confidence.



2024: The Reset

Rebuilding awareness and traveler trust after years of disruption



2025: The Rebalance

Cautious optimism returns; 47% of travel marketers cite content volume as their top challenge



2026: The Redefinition

78% of travel marketers expect stable or higher budgets, and 63% of teams remain small (2–5 staff), fueling savvier, more strategic growth

## **The New Currency of Creativity**







#### More with less

2026 is about scale, not by adding headcount but by using the right tools and partnerships to stretch every resource

#### Partnerships drive creativity

68% of travel marketers maintain active partnerships, and 55% co-market with partners to extend reach

#### **Agility & Alignment**

Efficiency and collaboration now drive creativity and impact



## Working together is the backbone of scaling storytelling

#### **Engagement > Reach**

YoY, the trend moves away from reach and impression to engagement related metrics, showing the value of directly connecting with the consumer.

#### **Storytelling Drives Engagement**

Storytelling campaigns are driving the most engagement related results

#### **Community-led Stories**

In 2026, travel brands will be doubling down on storytelling campaigns to drive impact, and storytelling is crafted in concert with community.



## There's nothing to see here

#### **Community-first**

Community contributed to the humor of the campaign and led the direction on what to bring to the international stage.

#### **Oulu tapped into international networks**

Visit Oulu's team tapped into frameworks and best practices through Destination International's Pathfinder program to scale their visibility

#### Maintained authenticity

Because of the starting point, the campaign maintained the sense o place while driving economic impact. Oulu now has one of the highest hotel occupancy rates in Finland.



Co-marketing participation is up +16% YoY among DMOs



Of travel marketers partner with local businesses, and 81% collaborate with local creators to deepen community connection.

Source: Sojern 2025 Source: Crowdriff



### **Visit Northshore**

#### **Local content creators**

Visit Northshore tapped into a really classic approach: using local creators to tell community-driven stories.

#### Highly shared and saved

One asset received 1,200 shares on IG and 1,600 saves on Tiktok



# Smarter tools, bigger impact

- 86% of marketing teams now use Al for planning, writing, or analytics
- 54% measure ROI through time saved and efficiency gained
- 56% of teams spend less than \$5K a year on AI tools, showing that innovation is within reach for teams of any size
- Al is helping marketers plan faster, create more efficiently, and refocus time on strategy



## You're working differently

\_ \_ \_ Productivity sidekick to plan, research, analyze, and execute.

## You're creating differently

\_\_\_ From blank page to first drafts — brainstorm, generate, iterate.

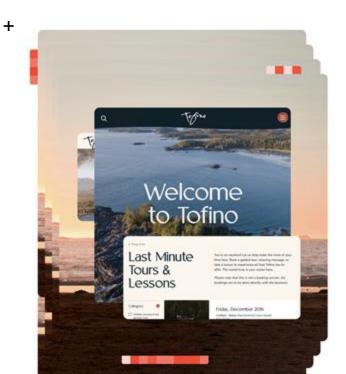
## The traveller has changed

\_\_\_\_ Al is now their travel agent, concierge, and co-pilot.

# Where you show up has changed

\_\_\_\_ Al platforms are the new, *rapidly growing*, distribution channels.

### In 2025 we recommended...



#### Is your website click-worthy?

With websites vital to DMO success, it should be as fresh and enticing as a bakery display case. Hubspot offers tons of great suggestions for upgrading your site—it can be as simple as adding a CTA to the homepage, making your navigation easier to find, or updating the color scheme so it doesn't look like it was built in 2009 (even if it was).

Looking for inspo? We *love* what Tourism Tofino has done <u>with</u> <u>their website</u>. The visuals alone are enough to get anyone booking a trip, the navigation is super easy to follow, and so many links offer something new to learn. We're also obsessed with their <u>Last-Minute Tours and Lessons page</u>. There are so many ways for visitors to engage with the site and partners!

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"We all know that website traffic is declining."

"Organic traffic is really tanking."

"...website has had a 30% decrease in traffic. It's making us re-evaluate what success looks like in terms of visitation to the site"

## The world we're in



#### **New Reality is Zero Click**

The rise of generative AI platforms (Gemini, Perplexity, Google AI Overviews) is creating a Zero-Click World.



#### The Problem

The traveler's first, and often only, interaction with your destination is an Al-generated summary, not your website.



#### The New Goal

Our mission has shifted from driving clicks to becoming the authoritative **Source of Truth** that the Al assistant trusts and cites.

## What does it actually mean for content?

#### Long(ER) Tail Keywords

We have to shift how we are producing content and be comfortable with not owning the traffic.

The new way of searching is specific, but it also doesn't require as much domain authority to surface.

How to get to Vancouver Island vs. I'm landing in Vancouver and want to go to Victoria. I'm travelling with my two kids. What is the best way to get there without needing a vehicle? Your Competitive Edge is Authenticity, Not Volume

Al models prioritize content with verifiable **E-E-A-T** (Experience, Expertise, Authority, Trust) to avoid generating "hallucinations" or generic "Al slop".

- Create in-depth guides with verifiable facts and unique, human-authored insights. (e.g., A local surf instructor's guide to Tofino tides, not a generic "Best Beaches" list.)
- Showcase unique travel stories and usergenerated content (UGC) that generic Al cannot replicate, reinforcing local authenticity

# **Anticipate Traveler's Next Question**

Generative search systems perform a "Query Fan-Out," breaking a broad query into 10-20 sub-queries to find the most comprehensive answer.

- Challenge Example: A traveler asks, "Whale watching in Victoria, BC?"
- Al Fan-Out (Implicit Queries): "Best time to go?", "Most ethical tours?", "Responsible tourism practices?"
- Strategic Solution: Content Hubs. Your content must answer all latent intents simultaneously, rewarding depth over fragmentation. A comprehensive, interlinked content hub is far more likely to be fully cited by an AI than a single-topic page.

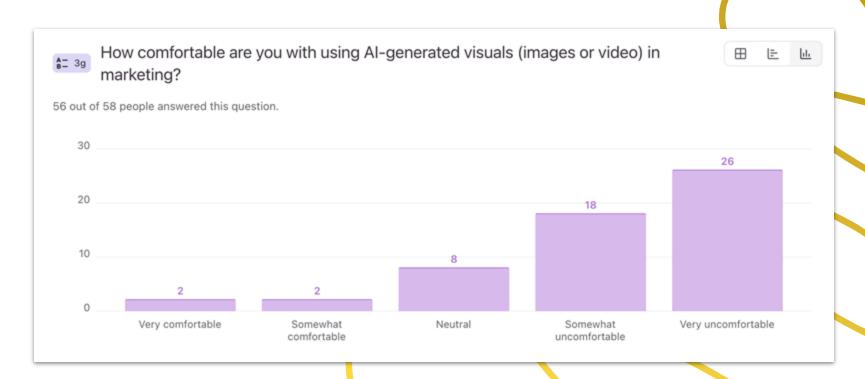




# What does it actually mean for measurement?

Old Metric	New Strategic KPI	Why it Matters
Organic Clicks	Al Share of Voice (SOV)	Measures your competitive presence and brand authority in Al-generated answers
Website Traffic	Branded Search Growth	Users who see you cited in an Al answer often search for your brand directly later. This tracks brand lift from zero-click visibility.
Last-Click Conversion	Customer Lifetime Value (CLV)	CLV measures the value of attracting the "right-fit" traveler—one who returns and becomes loyal—a direct result of authentic GEO content.

# **Elephant in the room...**



#### **Authenticity is non-negotiable**

"We pride ourselves on being authentic." – "We don't use Algenerated images in our marketing."

#### Brand risk and trust erosion

"I get nervous and cautious when I encounter AI-generated visuals in ads." – "I have seen instances that can be detrimental to brand."

## Al visuals feel misleading for destinations

"We are a marketing destination... I am not okay with having AI create the exact place we are showcasing."

#### **Current Al isn't 'there' yet for quality**

"Al-generated visuals have not reached a point of... superior to a photographer." – "If we do use Al, it should be clearly identified."

### How much is too much?

Look and feel of the visual Minor manipulation of *existing objects*Add or remove objects Major changes to the scene Generate realistic photo or video

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Brightness, exposure, contrast, saturation, color grading video Fill up a beer, fill out a plate of food, make it less cloudy Change to a family, remove lamp post or power lines

Change the scene, change the season

Use AI to produce a 'realistic' photo or video in your destination

## Authenticity at the heart of it.



The hesitancy comes from our values.



We know what makes a place special.



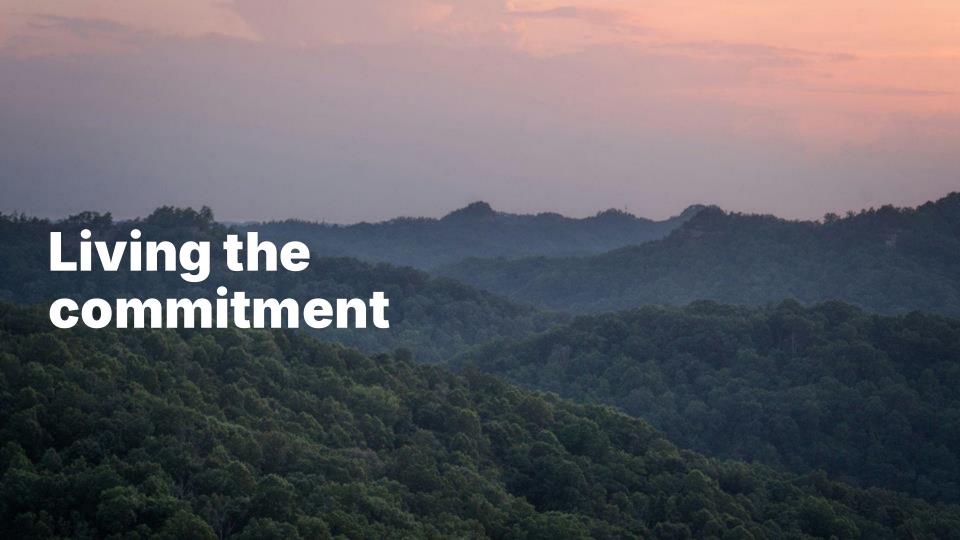
Travelers desire authentic connection.

# Using technology that...

Technology gives marketers time back to focus on storytelling, not repetition.

# enables human creativity

The goal isn't to automate creativity, but to amplify it through better insights and collaboration.



## Living the commitment

Sustainability has evolved into a defining measure of destination integrity.

90%

Of travel marketers partner locally to integrate culture and community into marketing

26%

Of marketers cite sustainability as top 2026 trend

**60%** 

Of travel marketers track participation in local programs to measure community impact

**56%** 

Measure engagement with sustainability-focused content



"We're mandated to make the travel economy here a regenerative one."

Every campaign centers on enhancing residents' quality of life by encouraging support for local businesses and advocating for stewardship that protects the land.

Jamie Sterling, Executive Director of Southern Gulf Islands Tourism

# The art of doing nothing

The campaign encouraged travelers to use their vacation time to unplug and regenerate, supported by a playful "mental white space" toolkit:

Templates, social media status updates, and a message encouraging visitors to let others know they were away in the Southern Gulf Islands and would be "too preoccupied with revitalizing their soul" to respond.



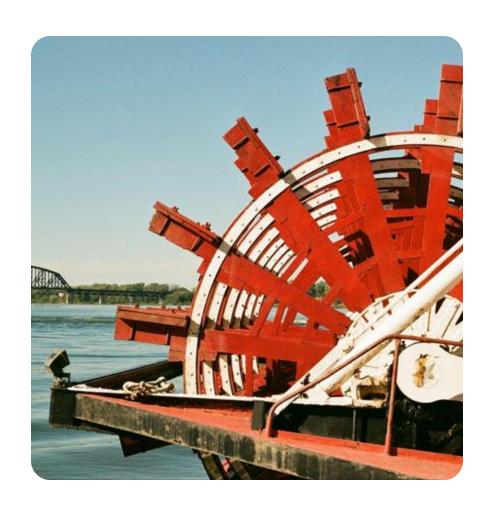


## The Future Belongs to the Savvy Teams

#### **Building for 2026**

- The year ahead isn't about having the biggest team
- Savvy choices, scalable tools, and strong partnerships drive success
- Every marketer, regardless of size, can scale authentic storytelling through strategic systems and collaboration





## The 2026 Opportunity

The future of tourism marketing belongs to those who combine technology, partnerships that scale, and stories that stay true to who they are

## **Key takeaways**

Use the right tools, build strong partnerships, and tell stories that stay true to who you are.

Confidence is back. 78% of travel marketers expect stable or higher budgets. The industry is moving from recovery to growth.

**Small teams, big ambition.** Most marketing teams have 2–5 people, making smarter systems essential to scale storytelling.

Technology empowers creativity. 86% of teams use Al to plan, write, and organize. Freeing time to focus on what matters most: authentic stories

Authenticity wins trust. Real, local, human stories remain the most powerful differentiator in tourism.

Partnerships multiply impact. 68% of travel marketers track partner outcomes. Collaboration is the new growth model.

Sustainability defines success. It's no longer a campaign theme, but a long-term commitment that builds trust and community value.



## **Get in touch**

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